

Beneficiary Companion Program

A helping hand
after a loss



Your Beneficiary Companion Program

Call anytime from anywhere. We're available 24/7 to assist you.

U.S. and Canada:
1-877-823-5807

Anywhere else
(collect or direct):
(240) 330-1422

Managing a loved one's final affairs can be overwhelming. The amount of time and effort needed to close an estate can make an already stressful time even more difficult.

Your Beneficiary Companion Program can offer some relief and provide guidance to help with paperwork, notifications and other time-consuming details.

Guidance Services

Dedicated Beneficiary Assistance coordinators are available 24/7 to:

- Answer any questions
- Offer guidance on obtaining death certificate copies
- Manage notifications, including:
 - Social Security Administration
 - Credit reporting agencies
 - Credit card companies/financial institutions
 - Third-party vendors
 - Government agencies

Fraud Resolution

A deceased's identity is an attractive target for criminals—and may be relatively easy to obtain. Beneficiary Assistance coordinators will help protect your loved one's identity and lend a hand if their identity is stolen. Services include:

- A credit report review with the beneficiary
- Suppression of the deceased's credit report or an offer to freeze/close the account with credit bureaus
- Full-service resolution assistance if the deceased's identity is stolen, including help writing an affidavit, notifying credit bureaus and fraud departments, filing a police report, and following up with creditors

Call **1-877-823-5807** for your Beneficiary Companion Guidebook—a handy tool to help you after a loved one's death.



www.symetra.com
www.symetra.com/ny

Symetra[®] is a registered service mark of Symetra Life Insurance Company.

Symetra Life Insurance Company is a direct subsidiary of Symetra Financial Corporation. First Symetra National Life Insurance Company of New York is a direct subsidiary of Symetra Life Insurance Company and is an indirect subsidiary of Symetra Financial Corporation (collectively, "Symetra"). Neither Symetra Financial Corporation nor Symetra Life Insurance Company solicits business in the state of New York and they are not authorized to do so. Each company is responsible for its own financial obligations.

Group insurance policies are insured by Symetra Life Insurance Company, 777 108th Avenue NE, Suite 1200, Bellevue, WA 98004.

In New York, group insurance policies are insured by First Symetra National Life Insurance Company of New York, New York, NY. Mailing address: P.O. Box 34690, Seattle, WA 98124.

United Benefit Advisors (UBA) is not affiliated with any of the subsidiaries under Symetra Financial Corporation.



Beneficiary Companion is offered by Generali Global Assistance through Symetra Financial Corporation subsidiaries. Benefits may not be available in all states. Generali Global Assistance is not affiliated with any of the subsidiaries under Symetra Financial Corporation. For more information, visit us.generaliglobalassistance.com.